

Date: 4 October 2024

The Board of Directors
Samson Holding Ltd. (the “Company”)
Unit 1007, 10th Floor
Haleson Building
1 Jubilee Street
Central
Hong Kong

Dear Sir/Madam,

**(1) PROPOSED PRIVATISATION OF SAMSON HOLDING LTD. BY THE OFFEROR
BY WAY OF A SCHEME OF ARRANGEMENT (UNDER SECTION 86 OF THE
COMPANIES ACT)**

AND

(2) PROPOSED WITHDRAWAL OF LISTING OF SAMSON HOLDING LTD.

We, Beijing Dacheng Law Offices, LLP (Shanghai), refer to the scheme document dated 4 October 2024 jointly issued by the Offeror and the Company in relation to the Scheme and the Proposal (the “Scheme Document”). Unless the context requires otherwise, terms used in this letter shall have the same meanings as given to them in the Scheme Document.

We act as legal adviser as to PRC law to the Company. We hereby confirm that we have given our consent and have not withdrawn our consent to the issue of the Scheme Document with the references to our name, logo, qualifications and opinion (as the case may be) in the form and context in which they respectively appear in the Scheme Document.

We further consent to, and confirm that we have not withdrawn our consent to, this letter being made available for inspection as described in the section headed “13. Documents on Display” in Appendix III to the Scheme Document.

We hereby confirm that we do not have any shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

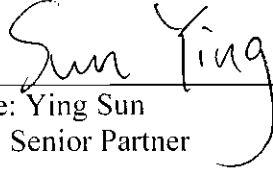
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For and on behalf of
Beijing Dacheng Law Offices, LLP (Shanghai)



Name: Ying Sun
Title: Senior Partner